

## **TSC: The record date for stock dividend, bonus & share purchase rights**

On March 10, 2015, the Hochiminh Stock Exchange issued Announcement No.253/TB-SGDHCM on the record date of Techno - Agricultural Supplying Joint Stock Company (stock code: TSC) as follows:

- Ex-right date: March 17, 2015
- Record date: March 19, 2015
- Purpose:
  1. To pay stock dividend for 2011;
  2. To issue new shares to raise capital;
  3. To implement share purchase rights.
- Detailed contents:

### **1. To pay stock dividend for 2011**

- Estimated issue volume: 1,106,904 shares
- Exercise ratio: 7%
- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be offered to other investors at VND10,000/share by the Company.

For example, shareholder A on the record date owns 250 shares. He or she will be received:  $(250 \times 7) / 100 = 17.5$  shares, rounded down to 17 shares. The 0.5 share will be paid at VND5,000.

- Place of implementation:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at Techno - Agricultural Supplying Joint Stock Company.

### **2. To issue new shares to raise capital**

- Estimated issue volume: 9,487,749 shares
- Exercise ratio: 100:60
- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be offered to other investors at VND10,000/share by the Company.

For example, shareholder A on the record date owns 123 shares. He or she will be received:  $(123 \times 60) / 100 = 73.8$  shares, rounded down to 73 shares. The 0.8 share will be paid at VND8,000.

- Place of implementation:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at Techno - Agricultural Supplying Joint Stock Company.

### **3. To implement share purchase rights**

- Issue volume: 31,625,830 shares
- Issue price: VND10,000/share
- Exercise ratio: 1:2 (01 share receives 01 right, 01 right is entitled to buy 02 new shares)
- Regulation on rights transfer:
  - + Time for rights transference: from March 26, 2015 to April 08, 2015.
  - + The rights should be transferred only once.
- Regulation on securities purchased:
  - + Time for subscription and deposit: from March 26, 2015 to April 23, 2015.
  - + The new shares are freely transferable.
- Bank for blocking depository money:
  - + Account holder: Techno - Agricultural Supplying Joint Stock Company
  - + Account number: 74838208
  - + Bank: VPBank - Can Tho Branch.
- Place of implementation:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at Techno - Agricultural Supplying Joint Stock Company.